

# Keep Pursuing the Achievement

Won 54  
Accolades

Year 2023/24

## HKCAMA & Bloomberg Offshore China Fund Awards 2023

- Best Return Product of the Year<sup>1</sup>
- Best Total Return – Multi-Asset Allocation (5 Years) – Winner<sup>1</sup>
- Best Total Return – Multi-Asset Allocation (3 Years) – Winner<sup>1</sup>
- Best Total Return – Multi-Asset Allocation (1 Year) – Winner<sup>1</sup>
- Best Total Return – Greater China Equity (3 Years) – Winner<sup>1</sup>
- Best Total Return – Greater China Equity (1 Year) – Winner<sup>1</sup>
- Best Total Return – Multi-Asset Allocation (3 Years) – 1st Runner-up<sup>1</sup>
- Best Total Return – Multi-Asset Allocation (1 Year) – 1st Runner-up<sup>1</sup>
- Best Total Return – Greater China Equity (3 Years) – 1st Runner-up<sup>1</sup>
- Best Total Return – Greater China Equity (1 Year) – 1st Runner-up<sup>1</sup>
- Best Total Return – Multi-Asset Allocation (5 Years) – 2nd Runner-up<sup>1</sup>
- Best Total Return – Multi-Asset Allocation (3 Years) – 2nd Runner-up<sup>1</sup>
- Best Total Return – Multi-Asset Allocation (1 Year) – 2nd Runner-up<sup>1</sup>
- Best Total Return – Greater China Equity (1 Year) – 2nd Runner-up<sup>1</sup>
- Best Total Return – Greater China Fixed Income (1 Year) – 2nd Runner-up<sup>1</sup>

2023 年度兩岸中資基金大獎  
Offshore China  
Fund Awards 2023

## Fund Selector Asia Fund Selector Asia Awards Hong Kong 2023

- Japanese Equity – Platinum<sup>3</sup>



## CAPITAL CAPITAL Merits of Achievement in Banking & Finance 2024

- MPF<sup>5</sup>



## Hong Kong Economic Journal Financial Services Awards of Excellence 2024

- ETF Management<sup>7</sup>



## LSEG Lipper Fund Awards

### LSEG Lipper Fund Awards Hong Kong 2024

- Best Pension Fund over 5 Years – Equity US<sup>9</sup>
- Best Pension Fund over 5 Years – Equity China<sup>9</sup>
- Best Fund over 3 Years – Equity Greater China<sup>9</sup>
- Best Fund over 3 Years – Equity China<sup>9</sup>
- Best Fund over 3 Years – Equity Hong Kong<sup>9</sup>



## MPF Ratings

### "The 2024 MPF Awards"

- Gold Rated Scheme<sup>11</sup>
- 20 Year Consistent Performer – Equity Fund (Global)<sup>11</sup>
- 10 Year Consistent Performer – Equity Fund (Europe)<sup>11</sup>
- 10 Year Consistent Performer – Money Market Fund (RMB & HKD)<sup>11</sup>
- 5 Year Consistent Performer – Money Market Fund (RMB & HKD)<sup>11</sup>
- 1 Year Consistent Performer – Money Market Fund (RMB & HKD)<sup>11</sup>



## Bloomberg Businessweek/Chinese Edition Top Funds To Watch 2023

- Mutual Funds (1 Year) – Equity – China – Best Performer<sup>2</sup>
- MPFs (10 Years) – Equity – Europe Fund – Outstanding Performer<sup>2</sup>
- MPFs (5 Years) – Greater China Fund – Outstanding Performer<sup>2</sup>
- MPFs (1 Year) – Equity – Japan Fund – Outstanding Performer<sup>2</sup>
- MPFs (1 Year) – Equity – Hong Kong Fund – Outstanding Performer<sup>2</sup>
- MPFs (1 Year) – Money Market – Conservative Fund – Outstanding Performer<sup>2</sup>

Bloomberg  
Businessweek  
彭博商業周刊/中文版  
Top Funds  
To Watch 2023

## Benchmark Benchmark MPF of the Year Awards 2023

Top MPF Award:

- China Equity, BEST-IN-CLASS<sup>4</sup>
- Global Fixed Income, BEST-IN-CLASS<sup>4</sup>
- Hong Kong Equity, BEST-IN-CLASS<sup>4</sup>
- Lifestyle – (>20-40% Equity), BEST-IN-CLASS<sup>4</sup>
- Lifestyle – (>40-60% Equity), BEST-IN-CLASS<sup>4</sup>



## The Asset The Asset Benchmark Research Awards 2023 - Asian Local Currency Bond Benchmark Review

- Most Astute Investor, Hong Kong dollar bond, Rank 4<sup>6</sup>
- Top Investment House, Asset Manager, Hong Kong, Highly commended<sup>6</sup>



## Economic Digest

### EDigest Brand Awards 2024

- EDigest Brand Awards – Best Fund Management Company (ETF)<sup>8</sup>
- EDigest Brand Awards – Best Fund Management Company (MPF)<sup>8</sup>
- EDigest Brand Awards – Outstanding Brand – ETF<sup>8</sup>
- EDigest Brand Awards – Outstanding Brand – MPF<sup>8</sup>

經一 品牌大獎  
EDIGEST BRAND  
AWARDS 2024

## Asia Asset Management

### Best of the Best Awards 2024

- Best New ETF – Hong Kong<sup>10</sup>
- Most Innovative Index – Hong Kong<sup>10</sup>
- Best Climate Change Strategy – Hong Kong<sup>10</sup>



## China Fund News

### The Yinghua Awards (Overseas) 2024

- Mutual Fund – China Equity (3 Years)<sup>12</sup>
- Mutual Fund – Hong Kong MRF (3 Years)<sup>12</sup>

## As an employer, BOCI-Prudential Asset Management has been honoured by the Mandatory Provident Fund Schemes Authority:

- as a Good MPF Employer<sup>13</sup> 2023-2024 and presented with:
- e-Contribution Award<sup>13</sup>
- MPF Support Award<sup>13</sup>



<sup>1</sup> Source: HKCAMA & Bloomberg. The awards were based on HKCAMA & Bloomberg's assessment criteria. Please refer to the website at <https://www.bloomberg.com/company/press/bloomberg-and-hkcama-announce-winners-of-offshore-china-fund-awards-2023/> for details.

<sup>2</sup> Source: Bloomberg Businessweek/Chinese Edition. The awards were based on Bloomberg Businessweek/Chinese Edition's assessment criteria. Please refer to the website at <https://www.bbwkhevent.com/tf2023> for details.

<sup>3</sup> Source: Fund Selector Asia. The awards were based on Fund Selector Asia's assessment criteria. Please refer to the website at <http://www.fundselectorasia.com/winners-of-the-2023-fsa-fund-awards-in-hong-kong-are/> for details.

<sup>4</sup> Source: Benchmark. The awards were based on Benchmark's assessment criteria. Please refer to the website at <https://www.benchmark.today/mpf-awards-2023/> for details.

<sup>5</sup> Source: CAPITAL. Evaluated by CAPITAL according to its judging criteria – the votes were cast by Public Voting (50%) and CAPITAL Editorial Board (50%).

<sup>6</sup> Source: The Asset. The awards were based on The Asset's assessment criteria. Please refer to the website at <https://www.theasset.com/research-project/asian-local-currency/2023> for details.

<sup>7</sup> Source: Hong Kong Economic Journal. The awards are presented according to the judging criteria of Hong Kong Economic Journal in assessing the participating financial institutions' contribution to the development of Hong Kong's economy and the industry. The award evaluation is based on four major aspects, including (1) business performance and prospect of development, (2) innovation and creativity, (3) business strategy and (4) public recognition. The list of eligible candidates were judged in different aspects and shortlisted by industrial and commercial professionals, chambers of commerce, senior consultants and judging committees and the financial services enterprises with outstanding contribution were selected.

<sup>8</sup> Source: Economic Digest. EDigest Brand Awards were evaluated by Economic Digest according to its judging criteria. After nomination on the brands, the shortlist was decided by Economic Digest, whereas final winners were selected by different professional judging committees based on the following criteria: (1) the brands in the industry or field are well recognized by the public and highly reputable, (2) the brands have excellent marketing and business development strategies, and (3) the brands launch innovative products and services integrated with digital technology and provide high-quality customer experience. EDigest Brand Awards – EDigest Outstanding Brand were granted to those firms which have received the EDigest Brand Awards for at least 5 times, or for at least 3 consecutive years.

<sup>9</sup> Source: LSEG Lipper Fund Awards. The awards were based on LSEG Lipper's assessment criteria. Please refer to the website at <https://lipperfundawards.com/Awards/HongKong/2024/Fund>. LSEG Lipper Fund Awards, ©2024 LSEG. All rights reserved. Used under license.

<sup>10</sup> Source: Asia Asset Management. The awards were based on Asia Asset Management's assessment criteria. Please refer to the website at <https://www.asiaasset.com/p/37056> for details.

<sup>11</sup> Source: MPF Ratings. The rating and awards were based on MPF Ratings' assessment criteria. Please refer to the website at <https://mpfratings.com.hk/ratings-and-awards/> for details.

<sup>12</sup> Source: China Fund News. The awards were based on China Fund News' assessment criteria. Please refer to the website at <https://www.cnfund.com/article/AR63be042b-180b-fc80-40b0-3a165f474e0e> for details.

<sup>13</sup> Source: Mandatory Provident Fund Schemes Authority. The awards were based on Mandatory Provident Fund Schemes Authority's assessment criteria. Please refer to the website at <https://www.mpfa.org.hk/en/mpfa/corporate-events/good-mpf-employer-award/2023-24> for details.

The award information is for reference only. You should not solely rely on this stand-alone information to make any investment decision. Please refer to the offering document of product for further details of the product. Investment involves risks. Past performance is not indicative of future performance. This document is for informational purposes only and the information contained herein does not constitute any distribution, offer or solicitation to buy or sell. This advertisement and the Manager's website have not been reviewed by the SFC. Issuer: BOCI-Prudential Asset Management Limited