# **Keep Pursuing** the Achievement



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EDIGEST BRAND 2023

# **HKCAMA & Bloomberg**

# Offshore China Fund Awards 2022

- Best Total Return Greater China Equity (1 Year) Winner<sup>1</sup>
- Best Total Return Multi-Asset Allocation (1 Year) Winner<sup>1</sup>
- Best Total Return Multi-Asset Allocation (3 Years) 1st runner-up1
- Best Total Return Multi-Asset Allocation (5 Years) 1st runner-up1
- Best Total Return Greater China Equity (1 Year) 2nd runner-up1
- Best Total Return Greater China Fixed Income (1 Year) 2nd runner-up1
- Best Total Return Greater China Fixed Income (5 Years) 2nd runner-up
- Best Total Return Multi-Asset Allocation (1 Year) 2nd runner-up1
- Best Total Return Multi-Asset Allocation (3 Years) 2nd runner-up1
- Best Total Return Multi-Asset Allocation (5 Years) 2nd runner-up1

# **Refinitiv Lipper Fund Awards**

# Hong Kong 2023 Lipper Fund Awards

- Best Fund over 3 Years Bond Asia Pacific (Local Currency)2
- Best Pension Fund over 5 Years Equity US<sup>2</sup>

# **MPF Ratings**

# "The 2023 MPF Awards"

- Gold Rated Scheme<sup>3</sup>
- Rising Star<sup>3</sup>
- 15 Year Consistent Performer Equity Fund (Global)<sup>3</sup>
- 10 Year Consistent Performer Equity Fund (Europe)3
- 5 Year Consistent Performer MPF Conservative Fund<sup>3</sup>
- 5 Year Consistent Performer Money Market Fund (RMB & HKD)3
- 1 Year Consistent Performer Money Market Fund (RMB & HKD)3

### **Bloomberg Businessweek/Chinese Edition Top Fund Awards 2022**

- Mutual Funds (1 Year) Equity Hong Kong Best Performer<sup>4</sup>
- Mutual Funds (1 Year) Fixed Income RMB Bond Outstanding Performer<sup>4</sup>
- Mutual Funds (5 Years) Fixed Income RMB Bond Outstanding Performer<sup>4</sup>
- MPFs (1 Year) Equity Asia Pacific Fund Outstanding Performer<sup>4</sup>
- MPFs (1 Year) Equity Europe Fund Best Performer<sup>4</sup>
- MPFs (1 Year) Equity Japan Fund Outstanding Performer<sup>4</sup>
- MPFs (5 Years) Equity US Fund Outstanding Performer<sup>4</sup>
- MPFs (10 Years) Equity Europe Fund Outstanding Performer<sup>4</sup>

# **Benchmark**

# Benchmark MPF of the Year Awards 2023

Top MPF Award:

- China Equity, BEST-IN-CLASS<sup>5</sup>
- Global Fixed Income, BEST-IN-CLASS<sup>5</sup>
- Hong Kong Equity, BEST-IN-CLASS⁵
- Lifestyle (>20-40% Equity), BEST-IN-CLASS<sup>5</sup>
- Lifestyle (>40-60% Equity), BEST-IN-CLASS<sup>5</sup>



Offshore China Fund Awards 2022

REFINITIV LIPPER FUND AWARDS

MPF Ratings

2023

2023 WINNER

Ratings

Bloomberg Businesswe

Top Fund Awards 2022

### The Asset Benchmark Research Awards 2023 - Asian Local Currency **Bond Benchmark Review**

- Most Astute Investor, Hong Kong dollar bond,
- Top Investment House, Asset Manager, Hong Kong, Highly commended<sup>6</sup>

### **Fund Selector Asia**

# **Fund Selector Asia Awards** Hong Kong 2023

Japanese Equity – Platinum<sup>7</sup>

# **Economic Digest**

# **EDigest Brand Awards 2023**

- EDigest Brand Awards
  - Best MPF Fund Management Company<sup>8</sup>
- EDigest Brand Awards Best ETF8
- EDigest Brand Awards
  - EDigest Outstanding Brand MPF<sup>8</sup>
- EDigest Brand Awards
- EDigest Outstanding Brand ETF<sup>8</sup>

# **CAPITAL Merits of Achievement** in Banking & Finance 2023

### **Hong Kong Economic Journal Financial Services Awards of** Excellence 2023

ETF Management<sup>10</sup>



Source: HKCAMA & Bloomberg. The awards were based on HKCAMA & Bloomberg's assessment criteria. Please refer to the website at www.bloomberg.com/company/press/hkcama-and-bloomberg-host-eighth-annual-offshore-china-fund-awards/ for details. Source: Refinitiv Lipper Fund Awards. The awards were based on Refinitiv Lipper's assessment criteria. Please refer to the website at lipperfundawards.com/Awards/HongKong/2023/Fund. Refinitiv Lipper Fund Awards, ©2023 Refinitiv. All rights reserved.

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Source: MPF Ratings. The rating and awards were based on MPF Ratings' assessment criteria. Please refer to the website at www.mpfratings.com.hk/ratings-and-awards/ for

Source: Bloomberg Businessweek/Chinese Edition. The awards were based on Bloomberg Businessweek/Chinese Edition's assessment criteria. Please refer to the website at www.bbwhkevent.com/tfa2022 for details.

Source: Benchmark. The awards were based on Benchmark's assessment criteria. Please refer to the website at www.benchmark.today/mpf-awards-2023/ for details. Source: The Asset. The awards were based on The Asset's assessment criteria. Please refer

Source: The Asset. The awards were based on The Asset's assessment criteria. Please refer to the website at www.theasset.com/research-project/asian-local-currency/2023 for details. Source: Fund Selector Asia. The awards were based on Fund Selector Asia's assessment criteria. Please refer to the website at www.fundselectorasia.com/winners-of-the-2023-fsa-fund-awards-in-hong-kong-are/ for details. Source: Economic Digest. EDigest Brand Awards were evaluated by Economic Digest according to its judging criteria. After nomination on the brands, the shortlist was decided by Economic Digest, whereas final winners were selected by different professional judging committees based on the following criteria: (1) the brands in the industry or field are well recognized by the public and highly reputable, (2) the brands have excellent marketing and business development strategies, and (3) the brands launch innovative products and services integrated with digital technology and provide high-quality customer experience. EDigest Brand Awards – EDigest Outstanding Brand were granted to those firms which have received the EDigest Brand Awards for at least 5 times, or for at least 3 consecutive years.

years.
Source: CAPITAL. Evaluated by CAPITAL according to its judging criteria – the votes were cast by CAPITAL Editorial Board (50% of the votes) and Public Voting (50% of the votes). Source: Hong Kong Economic Journal. Evaluated by Hong Kong Economic Journal according to its judging criteria – the award evaluation is mainly based on a number of important aspects, including (1) business performance and prospect of development, (2) innovation and creativity, (3) business strategy and (4) public recognition. Eligible candidates were judged in different aspects and shortlisted by industrial and commercial professionals, chambers of commerce and judging committees. Companies with outstanding performance were selected.

The award information is for reference only. You should not solely rely on this stand-alone information to make any investment decision. Please refer to the offering document of product for further details of the product. Investment involves risks. Past performance is not indicative of future performance. This document is for informational purposes only and the information contained herein does not constitute any distribution, offer or cell-interest to but or cell-

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